

...continued from previous page.

provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 322 of the LOF.

Bankers to the Issue and Refund Banker - HDFC Bank Limited

Monitoring Agency - CARE Ratings Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM

The dispatch of the ALOF and the application form was completed on Thursday, February 13, 2025 by the Registrar to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. February 10, 2025 through electronic mode to the shareholders who have registered their email IDs and for the rest, through Speed Post / Registered Post.

AVAILABILITY OF APPLICATION FORM

The Recipients and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrar (www.bigshareonline.com), the Company (www.jyotistuctures.in), the Lead Manager (www.anhantcapital.com) and the Stock Exchanges (www.bseindia.com) and (www.nseindia.com).

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent/distributed only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions and does not result in and may not be contrasted as, a public offering in such jurisdiction. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent only to the valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Application Form, the Rights Entitlements Letter and other Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/distributed to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard.

Investors can access, the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>Arihant Capital GROWING BETTER</p> <p>Arihant Capital Markets Limited 1011, Solitaire Corporate Park, Blgs No-10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093. CIN: L67120MP1992PLC007162 Tel: 022-4225 4800 E-mail: mbd@arihantcapital.com Investor grievance e-mail ID: mbd@arihantcapital.com Contact Person: Anil Kshirsagar / Satish Kumar P Website: www.arihantcapital.com SEBI Registration No.: INM000011070</p>	<p>Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093. CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta Website: www.bigshareonline.com SEBI registration no.: INR000001385</p>	<p>Sonali Krishnaji Gaikwad, Company Secretary and Compliance Officer Address: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai, Maharashtra - 400053 CIN: L45200MH1974PLC017494, Telephone: +91 22 40915000, E-mail: investor@sl.co.in, Website: www.jyotistuctures.in, Investor grievance e-mail: investor@sl.co.in</p>

Place: Mumbai
Date: February 13, 2025

For JYOTI STRUCTURES LIMITED

On behalf of the Board of Directors

Sd/-

Sonali Krishnaji Gaikwad

Company Secretary and Compliance Officer

Jyoti Structures Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated February 11, 2025 with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.jyotistuctures.in and the website of the Lead Manager at www.anhantcapital.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "**Risk Factors**" beginning on page 24 of the LOF.

This Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States.

The Rights Entitlements and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of such jurisdiction.

Adfactors 629/25

एसएबी इंडस्ट्रीज लिमिटेड

CIN: L00000CH1983PLC031318

पंजी कार्यालय: एसएसीओ 49-50, सेक्टर 26, मध्य मार्ग, चंडीगढ़ 160019
वेबसाइट: www.sabindustries.in, ईमेल आइडी: ssl_ssg@glide.net.in

दिनांक 31.12.2024 को समाप्त तिमाही और नौ महीने के लिए स्टैंडर्डेलॉन एवं कोर्सोलिवेंटिड अनंतकेशित वित्तीय परिणामों का सार (लाखों में)

क्र. सं.	विवरण	स्टैंडर्डेलॉन		कोर्सोलिवेंटिड		स्टैंडर्डेलॉन		कोर्सोलिवेंटिड		स्टैंडर्डेलॉन		कोर्सोलिवेंटिड	
		समाप्त तिमाही		समाप्त तिमाही		समाप्त नौ महीने		समाप्त नौ महीने		समाप्त वर्ष		समाप्त वर्ष	
		31.12.24	30.09.24	31.12.23	31.12.24	30.09.24	31.12.23	31.12.24	31.12.23	31.12.24	30.09.24	31.12.23	31.12.24
1.	प्रचालन से कुल आय	1297.49	898.56	593.07	1297.49	898.56	593.07	3572.50	2734.81	3572.50	2734.81	4859.29	4859.29
2.	अवधि के लिए शुद्ध लाभ/ (हानि)	146.41	0.79	(76.13)	146.41	0.79	(76.13)	190.83	16.06	190.83	16.06	100.47	100.47
3.	कर के पूर्व अवधि के लिए शुद्ध लाभ/ (हानि) (विशेष या असाधारण मर्दी से पूर्व)	146.41	0.79	(76.13)	(754.41)	(22.88)	(928.40)	190.83	16.06	(955.23)	5566.52	100.47	3904.83
4.	कर के लिए शुद्ध लाभ (विशेष या असाधारण मर्दी के बाद)	125.41	0.59	(62.48)	(775.41)	(23.08)	(914.75)	162.33	15.06	(983.73)	5565.52	84.63	3888.99
5.	अवधि के लिए कुल व्यापक आय [अवधि के लिए (कर के बाद) लाभ/ (हानि) तथा अन्य व्यापक आय (कर के बाद) का शामिल करें]	(1727.74)	(46.50)	(1832.68)	(2628.56)	(70.17)	(2684.95)	(2223.93)	(11061.78)	(3369.99)	(16612.24)	7481.61	11285.97
6.	मुमतान इविवटी शेयर पूँजी (शेयर का अंकित मूल्य 10/- रु. प्रति)	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01
7.	आय प्रति शेयर (रु. 10/- प्रति का) (जो तथा बंद प्रचालन के लिए) (वार्षिक नहीं)												
	मूल व तनकृत	0.62	0.00	(0.41)	(5.10)	(0.15)	(6.01)	1.07	0.10	(6.47)	36.59	0.56	25.57

उपरोक्त विवरण सेवा (आपत्तियों के सूचीकरण एवं प्रक्रीटीकरण अपेक्षाएं) विवरणों, 2015 के विनियम 33 के अंतर्गत शेयर बाजार में दर्शित किए गए वित्तीय परिणामों के विस्तृत प्रारूप का सार है। वित्तीय परिणामों का संपूर्ण विवरण शेयर बाजार की वेबसाइट www.bseindia.com तथा कम्पनी की वेबसाइट www.sslindia.net पर भी उपलब्ध है।

स्थान: चंडीगढ़

तिथि: 13.02.2025



संख्या गार्ड,
अति. प्रबंध निदेशक
(डीआईएन: 00030956)

दिनांक 31 दिसंबर, 2024 को समाप्त तिमाही और नौ महीनों के लिए अनंतकेशित वित्तीय परिणामों का उद्धरण (रु. लाख में)

क्र. सं.	विवरण	स्टैंडर्डलॉन						समेकित					
		समाप्त तिमाही		समाप्त तिमाही		समेकित		समाप्त तिमाही		समाप्त तिमाही			