UNITED DRILLING TOOLS LIMITED

CIN: L29199DL1985PLC015796 REGD.OFFICE: 139 A, First Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, NEW DELHI-110001 E-mail ID: compsect @ udtltd.com, Website: www.udtltd.com, Phone No. 0120-4213490, Fax No. 0120-2462674 EXTRACTS OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023

(₹ in Lacs, Except EPS)

	Particulars	Consolidated				Standalone					
S.		Quarter ended			Year ended		Quarter ended			Year ended	
No.		31-Mar-23	31-Dec-22	31-Mar-22	31-Mar-23	31-Mar-22	31-Mar-23	31-Dec-22	31-Mar-22	31-Mar-23	31-Mar-22
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations	2,236.59	2,667.20	4,002.16	12,042.42	17,599.73	2,235.89	2,691.20	4,006.04	12,091.38	16,641.73
2	Profit before Exceptional items and tax	426.07	426.07	426.07	426.07	426.07	418.82	344.72	1,113.31	1,464.60	7,164.22
3	Profit before Extraordinary items and tax	426.07	426.07	426.07	426.07	426.07	418.82	344.72	1,113.31	1,464.60	7,164.22
4	Profit Before Tax	426.07	426.07	426.07	426.07	426.07	418.82	344.72	1,113.31	1,464.60	7,164.22
5	Net Profit after Tax	285.42	208.44	717.12	1,027.46	5,002.92	283.96	205.98	822.80	1,017.65	5,035.51
6	Total Comprehensive Income for the period, net of tax	280.02	207.90	718.92	1,020.67	5,002.53	278.55	205.44	824.60	1,010.86	5,035.12
7	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	2,030.31	2,030.31	2,030.31	2,030.31	2,030.31	2,030.31	2,030.31	2,030.31	2,030.31	2,030.31
8	Other Equity	22,674.98	#6	21,922.60	22,674.98	21,922.60	22,597.03		21,951.69	22,597.03	21,951.69
9	Earning Per Share (for Continuing Operations) (a) Basic (b) Diluted	1.38 1.38	1.02 1.02	3.54 3.54	5.03 5.03	24.64 24.64	1.37 1.37	1.01	4.06 4.06	4.98 4.98	24.80 24.80

- Previous period's figures have been regrouped/rearranged, whereever necessary
- The Statement includes the results of the following entities: (a) United Drilling Tools Ltd. (Parent) (b) P Mittal Manufacturing Pvt. Limited (wholly owned subsidiary).
- 4 Given the nature of business of the Group companies and product mix in the respective quarter the result of any quarter may not be a true and/or proportionate reflaction of the annual performance of the company. Further quarter to quarter results are also affected by the type of the products manufactured/sold during that quarter.
- The above consolidated financial results have been reviewed by the Audit Committee & approved by the Board of Directors at their meeting held on 29th May, 2023. The Statutory Auditor's has carried out "Limited review" of the same. These are being filed with the BSE Ltd. and National Stock Exchange of India Ltd. For more details on unaudited results, visit our website www.udtltd.com. www.bseindia.com and www.nseindia.com
- The figures for the quarter ended 31st March 2023 being the balancing figure between audited figures in respect of the full financial year and published year to date figures up to the end of third quarter of the relevent financial year.
- The above is an abstract of the detailed format of quarterly and year ended standalone & consolidated financial results filed with the stock exchanges under regulations 33 and other applicable regulations of SEBI regulations, 2015 (LODR).

For United Drilling Tools Ltd.

Place: Noida Date: 29.05.2023 Pramod Kumar Gupta Managing Director

GOODFYEAR

GOODYEAR INDIA LIMITED CIN: L25111HR1961PLC008578

REGISTERED OFFICE: MATHURA ROAD, BALLABGARH (DISTT. FARIDABAD) - 121004, HARYANA elephone: 0129-6611000 Fax: 0129-2305310, E-mail: gyi_info@goodyear.com, Website: www.goodyear.co.in

Particulars	Current 3 months ended (31/03/2023)	Preceding 3 months ended (31/12/2022)	Corresponding 3 months ended (31/03/2022)	Year to date figures for current year ended (12 Months) (31/03/2023)	Year to date figures for previous year ended (12 Months) (31/03/2022)
	(Audited) (Refer Note 6)	(Unaudited)	(Audited) (Refer Note 6)	(Audited)	(Audited)
Total income from operations	65,615	69,296	60,277	2,94,380	2,45,889
Net Profit for the period (before tax, exceptional and/or extraordinary items)	4,566	3,306	2,333	16,538	13,845
Net Profit for the period before tax (after exceptional and/or extraordinary items)	4,566	3,306	2,333	16,538	13,845
Net Profit for the period after tax (after exceptional and/or extraordinary items)	3,361	2,441	1,739	12,286	10,289
 Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (loss) (after tax)] 	3,296	2,364	1,770	12,165	10,131
Paid-up equity share capital (Face Value of Rs.10/- per share)	2,307	2,307	2,307	2,307	2,307
 Reserve excluding revaluation reserve as shown in the audited balance sheet of the previous year. 				69,176	81,650
8. Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) (not annualised): (a) Basic (Rs.) (b) Diluted (Rs.)	14.57 14.57	10.58 10.58	7.54 7.54	53.26 53.26	44.61 44.61

Notes:

- 1. The above is an extract of the detailed format of the standalone unaudited financial results for the quarter and audited financial results for the year ended March 31, 2023 filed with Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended. The full format of the standalone unaudited
- financial results are available on the Stock Exchange website at www.bseindia.com and also available on the Company's website i.e www.goodyear.co.in/investor-relations. 2. The Statement has been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.
- The Company is engaged in the business of sales of automotive tyres, tubes and flaps. The Chief Operating Decision Maker (CODM), Managing Director, performs a detailed review. of the operating results, thereby makes decisions about the allocation of resources among the various functions. The operating results of each of the functions are not considered individually by the CODM, the functions do not meet the requirements of Ind AS 108 for classification as an operating segment, hence there is only one operating segment namely, "Automotive tyres, tubes & flaps".
- I. The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Company will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.
- 5. The Board of Directors has recommended a dividend of Rs.26.50 per equity share of Rs.10 each for the Financial Year ended March 31, 2023, aggregating to Rs. 6113 lakhs, subject to approval of Members at the ensuing Annual General Meeting. The register of members and share transfer books will remain closed from July 27, 2023 to August 2, 2023
- 6. The figures of last quarter of current and previous year are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third guarter of the financial year which are subject to limited review.
- 1. This Statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 29, 2023. The financials results for the year ended

March 31, 2023 have been audited by the Statutory Auditors of the Company and they have expressed an unmodified opinion thereon. For GOODYEAR INDIA LIMITED

Place: New Delhi Date: May 29, 2023

Sandeep Mahajan Chairman and Managing Director

(Rs. in Lakhs)



JAMNA AUTO INDUSTRIES LIMITED

Phone & Fax: 01732-251810/11 email: invester.relations@jaispring.com STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023

ı	S.	Particulars		Quarter ended				Year ended		
ı	No.			dited	Unaudited	Audited	Audited	Audited		
ı	100		31.03	3.2023	31.12.2022	31.03.2022	31.03.2023	31.03.2022		
ı	1	Total Income from operations	63,3	88.99	59,099.33	62,589.48	232,531.77	171,787.53		
ı	2	Net Profit/ (Loss) for the period								
ı		(before tax, exceptional items)	7,0	72.49	5,596.97	7,664.37	22,938.00	19,127.34		
ı	3	Net Profit/ (Loss) for the period before tax								
ı	1. 1	(after exceptional items)	7,0	72.49	5,596.97	7,664.37	22,938.00	19,127.34		
ı	4	Net Profit/ (Loss) for the period after tax								
ı		(after exceptional items)	5,2	49.16	4,111.64	5,684.43	16,836.79	14,080.43		
ı	5	Total Comprehensive Income for the period								
ı		[Comprising Profit / (Loss) for the period (after tax) and		00.50	4 000 75	5 755 00	40.005.40	44 400 50		
ı		Other Comprehensive Income (after tax)]	5,3	39.53	4,088.75	5,755.62	16,865.13	14,139.53		
ı	6	Equity Share Capital					3,986.93			
ı	'	Reserves (excluding Revaluation Reserve)					74,440.41	64,483.23		
ı	8	Earnings Per Share (of Rs. 1/- each) (not annualised)								
ı		(In Rs.)		1.32	1.03	1.43	4.23	3.53		
ı		Basic:								
1	1 1	Diluted:		1.31	1.03	1.42	4.21	3.52		

Notes:

- 1. The above consolidated financial results of Jamna Auto Industries Limited ('the parent Company') and its subsidiaries (together referred as "the Group") for the year and quarter ended March 31, 2023 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 29, 2023.
- 2. Information of standalone audited financial results in terms of the Listing Regulations is as under:

(Rs. in Lakhs)

S. No.	Particulars		auarter ende	Year ended		
No.		Audited	Unaudited	Audited	Audited	Audited
		31.03.2023	31.12.2022	31.03.2022	31.03.2023	31.03.2022
1	Revenue from operations	60,533.37	56,047.61	59,369.20	223,182.95	164,904.21
2	Profit before tax	6,862.47	4,806.11	6,905.65	21,280.80	17,453.20
1 2 3	Total Comprehensive income for the period	5,185.20	3,531.37	5,281.51	15,794.81	13,108.52

3. The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchanges websites viz. www.bseindia.com and www.nseindia.com and website of the Company at www.jaispring.com.

For Jamna Auto Industries Ltd.

Date: May 29, 2023 Place: New Delhi

"IMPORTANT"

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OSBI

संपर्क केंद्र संचालन विभाग (कॉरपोरेट केंद्र), पहली मंजिल, 'सी' विंग, मित्तल टॉवर, नरीमन पॉइंट, मुंबई - 400021

शुद्धिपत्र-2

आउटबाउंड संपर्क केंद्र सेवाओं के लिए एसआईपी ट्रंक की खरीद के लिए कृपया आरएफपी क्र. SBI: CCOD-OB-01/2023-24 दिनांकित 28.04.2023 को देखें. शुद्धिपत्र-2 दिनांकित 30.05.2023 को बैंक की वेबसाइट https://www.sbi.co.in पर प्रोक्योरमेंट न्यूज़ के अंतर्गत या ई-प्रोक्योरमेंट एजेन्सी पोर्टल https://etender.sbi/SBI पर देखा जा सकता है. स्थान: मुंबई हस्ताक्षर/-

दिनांक: 30.05.2023 उप- महाप्रबंधक (प्रोजेक्ट धव)

This is only an advertisement for information purposes and is not a prospectus announcement



KORE DIGITAL LIMITED

Corporate Identification Number: U74900MH2009PLC190361

Our Company was incorporated as Kore Digital Private Limited on February 13, 2009 under the Companies Act, 2013 with the Registrar of Companies. The status of the Company was changed to public limited and the name of our Company was changed to Kore Digital Limited vide Special Resolution passed at EGM dated July 08, 2022. The fresh certificate of incorporation consequent to conversion was issued on July 29, 2022 by the Registrar of Companies, Mumbai. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 44 and 103, respectively.

Registered Office: B 1107-1108, Shelton Sapphire Sector 15, CBD Belapur Navi Mumbai Thane 400614, Maharashtra, India; Tel: +916354458154; Email:cs@koredigital.com; Website: www.koredigital.com; Contact Person: Ms. Purnima Deepak Maheshwari, Company Secretary & Compliance Officer

MRS. KASHMIRA RAVINDRA DOSHI AND MR. CHAITANYA RAVINDRA DOSHI

PROMOTERS OF THE COMPANY: MR. RAVINDRA NAVINCHANDRA DOSHI.

THE ISSUE

INITIAL PUBLIC ISSUE OF 10,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF KORE DIGITAL LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 180/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 170/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 1800.00 LAKHS ("THE ISSUE"), OUT OF WHICH 52,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 180/-PER EQUITY SHARE, AGGREGATING TO RS. 93.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 9.48,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 180/- PER EQUITY SHARE AGGREGATING TO RS. 1706.40 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET

BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 205 OF THE PROSPECTUS.

ISSUE

OPENS ON: FRIDAY, JUNE 02, 2023 CLOSES ON: WEDNESDAY, JUNE 07, 2023

FIXED PRICE ISSUE AT Rs.180.00 PER EQUITY SHARE

THE ISSUE PRICE OF Rs.180.00 IS 18.0 TIMES OF THE FACE VALUE.

LOT SIZE

MINIMUM

800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

FOR OTHER INVESTORS INLUDING HNI/QIB CATEGORY

800 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS

ASBA

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Simple, Safe, Smart issues by simply blocking the fund in the bank account, investors can avail the same. way of Application For details, check section on ASBA below. Make use of it!!!

from January 01, 2016 No cheque will be accepted.

Mandatory in Public Issues

UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers. DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure"

downloaded from the website of NSE www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock

beginning on page 205 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated May 18, 2023 from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 185 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE. COMPANY SECRETARY AND

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE



FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai - 400 001, Maharashtra, India.

Tel No.: +91 22 4050 9999 Fax No: +91 22 4050 9900 Tel. No.: +91 22 6263 8200 Email: mb@focl.in Investor Grievance Email: investorcomplaints@focl.in

Website: www.focl.in SEBI Registration No: INM000003671

Contact Person: Mala Soneii/ Hemali Solanki

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2. 6th Floor, Pinnacle Business Park. Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India.

Email: ipo@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No: INR000001385

Contact Person: Babu Rapheal C.

COMPLIANCE OFFICER Purnima Deepak Maheshwari,

Company Secretary and Compliance Officer Reg Office: B 1107-1108, Shelton Sapphire Sector 15, CBD Belapur Navi Mumbai Thane 400614, Maharashtra, India; Tel: +916354458154:

Website: www.koredigital.com

E-mail: cs@koredigital.com

Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre- Issue or Post- Issue related problems, such Investor Grievance Email: investor@bigshareonline.com | as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

CREDIT RATING: As this is an Offer of Equity Shares there is no credit rating for this offer. DEBENTURE TRUSTEES: This is an Offer of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 72 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled 'Risk Factors' and 'Financial

Information' on pages 22 and 130, respectively, to get a more informed view before making the investment decision. BANKER TO THE ISSUE AND SPONSOR BANK: HDFC BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Kore Digital Limited, Lead Manager: First Overseas Capital Limited, Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.nseindia.com

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus

and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.koredigital.com RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can

afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 22 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors page no. 22 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 103 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 295 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited. Capital Structure: Authorized Capital of Rs. 400.00 Lakhs consisting of 40,00,000 Equity Shares of Rs. 10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 252.00 Lakhs consisting of 25,20,000 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 352.00 Lakhs consisting of 35,20,000 Equity Shares of Rs. 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 53 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Ravindra Navinchandra Doshi (5,000 Equity Shares) and Mrs. Kashmira Ravindra Doshi (50,00 Equity Shares), being the subscribers to the MOA of our

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated May 27, 2023. Investors should read the Prospectus carefully, including the Risk Factors on page 22 of the Prospectus before making any investment decision.

> For Kore Digital Limited On behalf of the Board of Directors

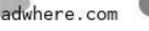
Ravindra Navinchandra Doshi

Managing Director Kore Digital Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus

shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.koredigital.com . Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be

Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

www.readwhere.com



Regd. Office: Jai Springs Road, Industrial Area, Yamuna Nagar - 135001, Haryana

P. S. Jauhar **Managing Director & CEO**

DIN 00744518



Place: Mumbai

Date: May 29, 2023

whatsoever.